

LEGAL BASIS

Our structure operates within a unique framework, deeply rooted in sovereignty and the principles of Indigenous self-governance. The Grayt Nation, through its tribal government and associated entities, is recognized by law, and our operational model adheres to multiple key regulatory instruments:

1. Treaty Rights and Sovereign Recognition:

- o The Indian Self-Determination and Education Assistance Act (ISDEAA), which affirms the rights of Indigenous tribes to exercise autonomy over their lands and resources.
- The Indian Reorganization Act (IRA), recognizing the inherent right of tribes to establish governing entities and structure their operations.
- The United Nations Declaration on the Rights of Indigenous Peoples (UNDRIP), reinforcing the global recognition of Indigenous rights and self-governance.

2. Sovereignty and Tribal Governance:

- o The **Tribal Sovereignty Act** asserts the inherent powers of self-governance held by Indigenous peoples, ensuring that tribal governments are not subject to the same regulations as state or federal governments.
- o The Indian Civil Rights Act (ICRA), which ensures that tribal governments are recognized as exercising their inherent powers within their jurisdictions while protecting individual rights.
- Our Tribal Constitution and Bylaws, which outline the internal governance structure, rights of the tribal members, and jurisdictional authority over lands and assets.



3. Financial Structures and Compliance:

- Our Sovereign Wealth Fund (SWF) is established in accordance with the principles of international finance and investment, governed by the International Monetary Fund (IMF) guidelines and Securities and Exchange Commission (SEC) regulations, ensuring the transparent management of assets.
- The Foreign Account Tax Compliance Act (FATCA), which governs the international reporting of financial assets and ensures compliance with U.S. tax regulations.
- The Bank Secrecy Act (BSA) and Anti-Money Laundering (AML) policies, which provide the foundation for maintaining the integrity of our financial activities and ensuring compliance with international banking standards.

4. International and Domestic Regulatory Compliance:

- Our entities, including the sovereign wealth fund and related trust structures, are
 also aligned with domestic and international regulations such as the Foreign
 Investment Risk Review Modernization Act (FIRRMA), International
 Banking Act, and State Department regulations concerning tribal international
 business dealings.
- The United States Department of the Treasury guidance on tribal economic development and the IRS guidelines for tax-exempt and sovereign entities, ensuring that our entities are in full compliance with applicable financial and tax codes.

We have strategically structured our operations to operate within the legal and financial systems of both the United States and internationally, while maintaining our sovereignty and unique tribal identity. As such, all filings, investments, and business activities will comply with both domestic and international standards, while being governed by the unique legal framework that recognizes our sovereign status.



I believe this provides a clear foundation for our current structure and future operations, and I hope this will assist you in further understanding the depth and importance of our position. Please feel free to review the attached documentation and hierarchy for additional context and reach out if you have any further questions or require additional information.

Thank you for your attention to this matter, and I look forward to continued collaboration as we move forward with ensuring full compliance and seamless operation of our ventures.

