
TRUST DEED

NICOL JAMES GRAY TRUST - The Grayt Walk Of Life Tribal Trust

This **Trust Deed** is made on the **10th of April, 2025** by **Nicholas James Lee Gray**, acting in the capacity as the **Sovereign Individual** and **Trustee of The Grayt Walk Of Life Tribal Trust**, which now incorporates the **assets** and **responsibilities** of the **Nicol James Gray Trust** into its governance, assets, and operational framework.

1. INTRODUCTION

1.1 Trust Formation and Merger:

This Trust is established under the legal framework of **International Law**, and incorporates the **Nicol James Gray Trust** into **The Grayt Walk Of Life Tribal Trust**. Effective from the date of this deed, all assets, responsibilities, and legal structures associated with the **Nicol James Gray Trust** shall be transferred and merged into **The Grayt Walk Of Life Tribal Trust**.

1.2 Purpose of the Merger:

The merger aims to consolidate the assets of the **Nicol James Gray Trust** into **The Grayt Walk Of Life Tribal Trust**, ensuring the unified governance and financial stewardship **The Grayt Walk Of Life Tribe** and the Tribe's global initiatives. The purpose remains to promote the **economic independence, social development, and cultural preservation** of the Tribe through a **sovereign legal framework**.

2. LEGAL STRUCTURE AND DEFINITIONS

2.1 Legal Entity:

The Grayt Walk Of Life Tribal Trust is the continuing entity following the **merger** of the **Nicol James Gray Trust**, and will carry forward all legal obligations, including its existing **LEI** registration and other international certifications.

2.2 Assets and Liabilities:

As of **April 10th, 2025**, all **assets, liabilities, and obligations** under the **Nicol James Gray Trust** are now fully integrated and held within **The Grayt Walk Of Life Tribal Trust**, including but not limited to:

- a) Financial assets
- b) Investment portfolios

- c) Intellectual property and real estate
- d) Legal obligations related to existing contracts and agreements

2.3 Trustee and Governance:

The **Trustee of The Grayt Walk Of Life Tribal Trust** is **Nicholas Gray**, who shall continue to act in their capacity as **Sovereign Individual** and **Trustee**, overseeing the unified Trust entity post-merger.

3. OBJECTS AND PURPOSES OF THE TRUST

3.1 Unified Mission:

The mission of **The Grayt Walk Of Life Tribal Trust** remains as follows, with the additional **assets** and **operations** from the **Nicol James Gray Trust** incorporated:

- a) Sustainable development and economic empowerment for The Grayt Walk Of Life Tribe.
- b) Cultural preservation and global outreach to foster tribal sovereignty.
- c) Expansion of international investments and impact-driven projects aligned with sovereign wealth and regenerative economics.

3.2 Operational Integration:

The Trust shall operate as a single unified entity, managing the **merged assets** of the **Nicol James Gray Trust** and ensuring the **alignment** of all funds, investments, and projects under the vision and objectives of **The Grayt Walk Of Life Tribal Trust**.

4. REGISTRATION AND CERTIFICATION

4.1 LEI Certification:

The **Legal Entity Identifier (LEI)** for **The Grayt Walk Of Life Tribal Trust** will continue to represent the merged entity. This LEI is fully recognized by **LEI Worldwide** and will be updated to reflect the **integration of the Nicol James Gray Trust** into **The Grayt Walk Of Life Tribal Trust**.

4.2 Regulatory Compliance:

The **merged Trust** will maintain full compliance with:

- a) **FATCA** and **global tax regulations**.
- b) **EU regulations**, including **GDPR** and **financial compliance frameworks**.
- c) Any other applicable **sovereign and international regulations**.

4.3 Submission to LEI Worldwide:

Upon execution of this **Trust Deed**, the **merged entity** will submit an updated **LEI registration** and certification to **LEI Worldwide**, reflecting the transfer and consolidation of assets from the **Nicol James Gray Trust**.

5. RIGHTS AND POWERS OF THE TRUSTEE

5.1 Authority of Trustee:

The Trustee has full authority to manage and oversee the **merged Trust's** assets, liabilities, and operations. The Trustee shall act in the **best interests of the beneficiaries**, ensuring all legal and financial responsibilities of the Trust are fulfilled in accordance with its purpose.

5.2 Financial Stewardship:

The Trustee shall be responsible for overseeing the **integration** of the **Nicol James Gray Trust's** financial assets, ensuring that all funds are managed according to the **Trust's governing documents** and aligned with its **sovereign economic model**.

6. FINANCIAL AND REGULATORY COMPLIANCE

6.1 Global Compliance:

The **Grayt Walk Of Life Tribal Trust**, as the continuing entity after the merger, shall continue to meet all **global financial regulatory requirements**. This includes maintaining compliance with international **data protection laws**, **financial reporting standards**, and ensuring transparent **asset management** and **investment tracking** through appropriate **audit processes**.

7. EXECUTION AND GOVERNANCE

7.1 Signatures:

This **Trust Deed** and **merger agreement** is executed on this **10th** of **April, 2025**, by the undersigned:

Trustee:

Nicholas James Lee Gray

Sovereign Individual

The Grayt Walk of Life Tribal Trust

Witness:

Mathew Williams

Chief of Community Engagement

8. CERTIFICATE OF ENCUMBRANCE

This document serves as part of the **Certificate of Encumbrance** required for the **LEI certification** process. It verifies that the **Nicol James Gray Trust** has officially merged into **The Grayt Walk Of Life Tribal Trust**, ensuring all assets and obligations are legally transferred and recognized for **global financial activities**.

